

For Immediate Release

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Differences Between Consolidated Forecasts and Results for Six Months Ended September 30, 2010 and Revisions to Consolidated Earnings Forecasts for Fiscal Year Ending March 31, 2011

Tokyo, Japan (October 29, 2010) –Daiichi Sankyo Company, Limited (hereafter, Daiichi Sankyo) today announced differences between the consolidated earnings forecasts (announced on August 31, 2010) and the results (announced today) for the first six months of the fiscal year ending March 2011.

In addition, Daiichi Sankyo announced a revision of consolidated earnings forecasts for the fiscal year ending March 2011 which were announced on August 31, 2010, in light of recent trends in operating performance. See below for details.

1. Differences between consolidated earnings forecasts and results for First Six Months of Fiscal Year Ending March 2011

(From April 1, 2010 to September 30, 2010)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	495,000	70,000	70,000	33,000	46.88
Results (B)	498,886	90,107	92,647	52,154	74.09
Change (B-A)	3,886	20,107	22,647	19,154	–
Percentage of change (%)	0.8	28.7	32.4	58.0	–
(Reference) Results of first six months of FY2009	470,568	50,850	52,259	18,691	26.55

2. Revisions to consolidated earnings forecasts for Fiscal Year Ending March 2011
(From April 1, 2010 to March 31, 2011)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	980,000	90,000	85,000	45,000	63.93
Revised forecasts (B)	980,000	100,000	100,000	55,000	78.13
Change (B-A)	0	10,000	15,000	10,000	
Percentage of change (%)	0.0	11.1	17.6	22.2	
(Reference) Results of previous fiscal year (FY2009)	952,105	95,509	103,114	41,852	59.45

3. Main reasons for the differences and the revision

In the six months ended September 30, 2010, operating income rose due to efforts to curtail overall expenses, mostly R&D expenses being carried forward into the third quarter or later, and other factors. Also, ordinary income and net income rose significantly above the forecasts.

For the fiscal year ending March 31, 2011, while on one hand we fear a decrease in sales due to the long-term trend of the strong yen, mainstay product sales are expected to expand, offsetting any decrease. Therefore, the initial forecast for net sales is unchanged. Daiichi Sankyo is upwardly revising profits in order to push forth the curtailment of overall expenses.

The above forecasts are based on information currently available and certain assumptions that the Company regards as reasonable. Actual performance and other results may differ materially from these forecasted figures due to various factors.

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